Lost for Words

Maximizing Terminological Quality and Value at an LSP



Gesellschaft für Sprachen- und Mediendienste mbH





Why?

- Quality—we need the appropriate term for:
 - the language variant
 - the customer
 - the subject area
 - any applicable standard
- Economics
 - less research necessary
 - fewer complaints
 - increased customer loyalty



What's it about?

 "The set of special words belonging to a science, an art, an author, or a social entity..."

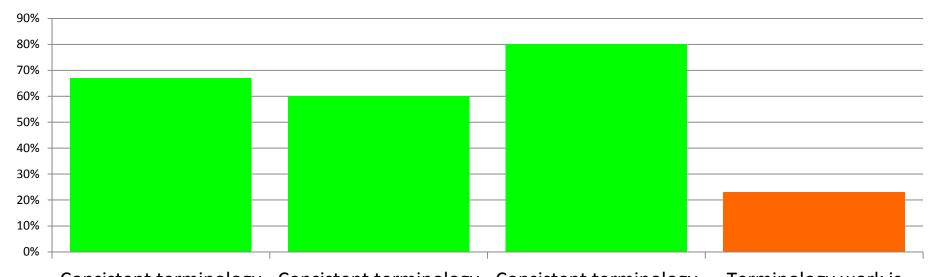
OR

"The language discipline dedicated to the scientific study of the concepts and terms used in specialized languages"

(Pavel, Handbook of Terminology)



Whose job is it anyway?



Consistent terminology
makes work
substantially easier
or easier

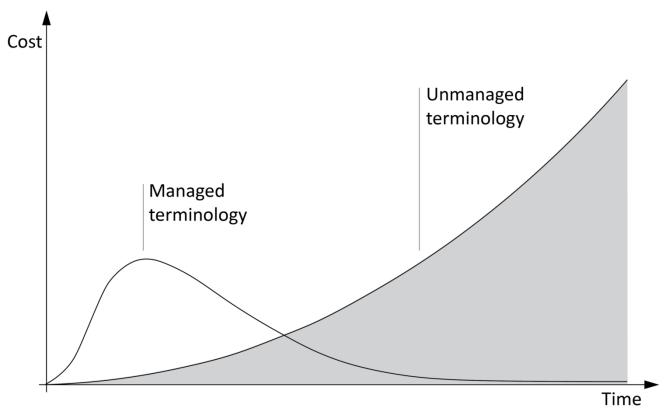
Consistent terminology produces large or very large time savings

Consistent terminology improvemes quality and customer understanding of technical documentation

Terminology work is important or very important in my company



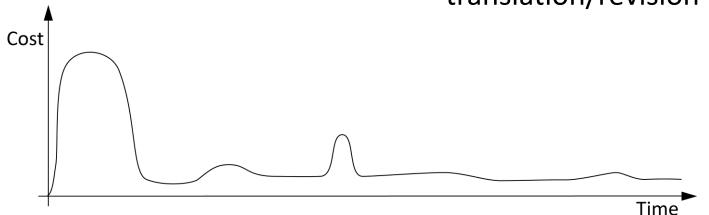
Is it because of the money?





Costs

- Directly attributable
 - e.g. preparation and maintenance for a specific account
- Difficult to isolate from general overhead
 - e.g. terminology work during the translation/revision process





Folio voucher copies, 2008-2011

Magazines

- Can cover a wide range of topics
- Can require highly specialist terminology
- Will have recurring headings, features, section titles which must be consistent between issues
- May feature company-specific nomenclature inaccessible from outside
- Can be long-term projects



Reports

Туре	Standards	
Annual report	IAS/IFRS (International Accounting Standards/ International Financial Reporting Standards), GAAP (USA), HGB (Germany)	Different accounting standards, so terms are not conceptually equivalent
CSR	ISO 26000	
Sustainability	GRI (Global Reporting Initiative)	Currently running a call for tenders for the translation of the standards

Subject to regularly changing standards



External risks—what if it's wrong

- Red faces, red numbers or worse?
 - For print jobs, the later the error is discovered, the greater the financial consequences
 - Electronically published material is not subject to such rapid cost escalation as the correction costs are much lower.
 - Less-prestigious work such as technical documentation entails a higher level of risk



Investment risk/reward

Topic range	Regularity, frequency	Examples	Investment	Investment risk	Payoff
Limited	Irregular, frequent	Press releases, technical documentation	Initially high, declining to reasonably constant low value	Low	High (quality, savings)
Very limited	Regular, infrequent	Reports (Annual, CSR, Sustainability)	High, over short period	Low	High (quality, savings)
Wide range of topics	Regular, can be frequent	Magazines	Medium, over long period	Medium	Medium (quality)
Limited	One-off	Pitches	Medium	Very high	High



Interested parties

- Clients. Translations should:
 - conform to existing material
 - not cost much
 - be ready yesterday
- Suppliers. Want work that:
 - can be done economically
 - straightforward, leverage available, no extra work required
 - has appropriate support
 - has reasonable deadlines
- LSPs. Want work that:
 - Allows them to get paid for adding value



Best practices

Clients

- Create and use professionally prepared source language terminology
- Target language terminology review by a native speaker of the target language who is familiar with the domain
- Provide supporting material before translation start

Suppliers

- Conformity and consistency
- Documentation and communication



LSPs

- Distinguish between different types of client
- Supply terminology in an appropriate form
- Facilitate and encourage supplier feedback
- Remove barriers to cooperation



ISO 17100 and terminology

- Annex A Workflow Section 4: Pre-production processes and activities specifies terminology as optional (4.6.3.2)
- Section 5, Production process requires compliance with client and domain terminology and terminological consistency (5.3.1 a)



Fit for purpose

- Quality is relative to required specification
 - 1) Customer acceptance
 - 2) Consistency
 - 3) Correctness
 - Customer acceptance of terminology trumps other concerns
- For an LSP, quality is a question of ROI



Ideal starting points

- Customer has well-defined source terminology
- Customer has matching target terms
- Customer terminology is available in useable form
 - TBX or other XML
 - In Excel but at least lemmatized and "clean"



Back in the real world

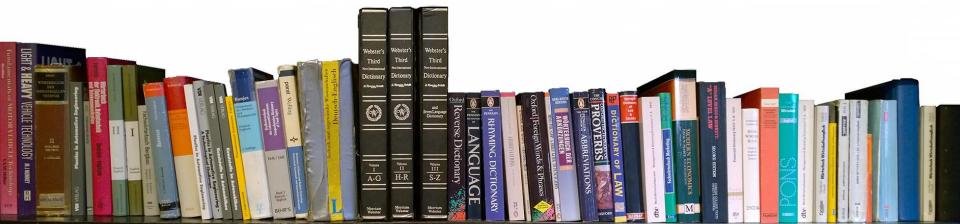
- Information structured for customer's own use (or not well-structured)
- Inconsistent source prepared by inadequately supervised interns
- Target terms from non-native speakers
- In Excel
- Only available as a (protected) PDF
- "What do you mean, terminology?"

Or any combination of the above



Subject-specific challenges

- One-to-many term relationships
- Country-specific topics use different concepts to describe equivalent subjects
- Not all subject areas are well-covered online



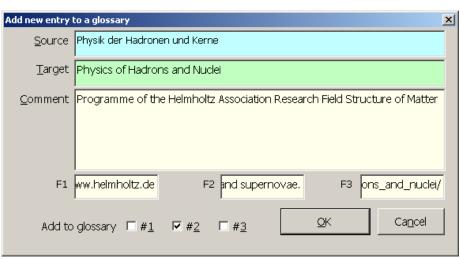
Ways and means

- Abolishing duplication of effort
- Reusing the results
- Terminology work never ends, so we need systems to capture, document and manage terminology
- In our case, making use of extensive legacy data



History—MultiTerm and Wordfast





Wordfast
Source Term Target Term Comment F1 F2 F3



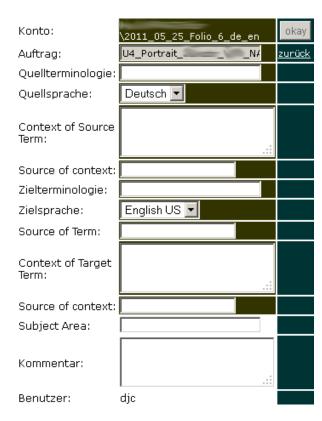
memoQ

memoQ Entry-level data (Concept level) Transactional Metadata Modified at Domain Note Last modified by Subject ID Created at Client Created by Project Language level Language variant Definition Term level Matching Usage Grammar Matching Forbidden Part of speech Case sensitivity Example Gender (grammer) Number (grammer)

- No term source field
- No terminological context source field



The TransForm standard terminological record







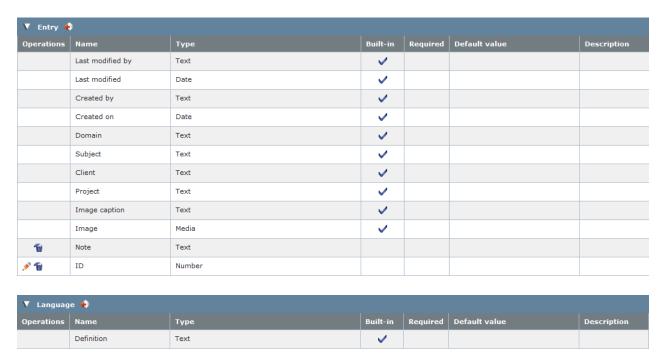
Data from three legacy systems

Data from current system +

New, high-quality terminology



Concept and language



Extra fields to maintain memoQ compatibility



Term

▼ Term ♦						
Operations	Name	Туре	Built-in	Required	Default value	Description
	Case sensitivity	Case sensitivity	~			
	Matching	Matching	~			
	Forbidden	True/false	~			
∮ 10	Usage example	Text				
∮ 📆	Part of speech	+{N, Adj, Adv, V, X}				
∮ ₩	Number (grammar)	+{Sing, PI}				
∮ 🗑	Gender (grammar)	+{Masc, Fem, N}				
∌ 10	Term source	Text				
∮ 📆	Usage example source	Text				
∮ 10	Note	Text				
∌ 🗑	Validation status	1{Unvalidated, Validated}				
∌ 10	Validated by	Text				
<i>9</i> Tu	Term type	+{Full_form, Acronym, Abbreviation, Short_form, Variant}				

Extra fields to maintain memoQ compatibility



A measure of quality

- Term source
 - Proxy for quality rating
 - Customer's term—it must be right
 - Reliable source—good reason for use
 - "I made it up"—see terminological context
 - leo.org or similar—see terminological context
- Terminological context
 - Usage example also supports source
- Source of terminological context
 - Proxy for quality of context



QTerm input/output

- Terminology transfer formats
 - Multiterm XML
 - TBX, TBX-Basic
 The TBX and MTXML import functions overwrite any existing termbase structure and content
 - Excel CSV, TXT
 Can be used to append records to an existing termbase



Excel

- Number formats and text delimiters change according to region settings
- Not Unicode-friendly (defaults to OS encoding)
- Vast potential for loss or corruption of data
 - " character in string is frequently interpreted by Excel as a text delimiter.

Kit estetico esterno Elegance 1", cofano motore e tetto argento"

Kit estetico esterno Sport", cofano motore e portellone bianco"

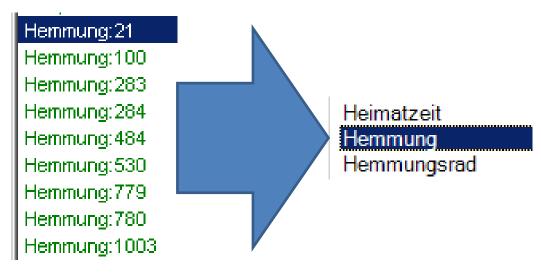
- ' = feet, minutes (of arc and of time)
- " = inches, seconds (of arc and of time)

14 inch Complete Steel Wheel with Winter Tire	14 komplette vinterhjul, stålhjul med vinterdæk"
15 inch Complete Alloy Wheel with Winter Tire	15 komplette vinterhjul, letmetalfælge med vinterdæk"



Reunification

- Define termbase with initial data
- Import legacy data
- Merge duplicates





Combined



escapement

CaseSense: Near Forbidden: false PartialTreshold: Half



English (United Kingdom)

escapement

CaseSense: Near Forbidden: false PartialTreshold: Any

In mechanical watches and clocks, an escapement is a device that (1) transfers energy to the timekeeping

element and (2) enables counting the number of oscillations of the timekeeping element.

Term source: dic

Usage example source: en.wikipedia.org

Validation status: Validated

Validated by: dic



English (United Kingdom)

escapement

CaseSense: Near Forbidden: false PartialTreshold: Half

In mechanical watches and clocks, an escapement is a device that (1) transfers energy to the timekeeping element and (2) enables counting the number of oscillations of the timekeeping element. Usage

example:

Usage example source: en.wikipedia.org

Validation status: Validated

Validated by: dic



Matching

- Different tools, different degrees of control
- Automatic fuzzy matching
 - Case
 - Type of matching
- Manual fuzzy matching
 - Wildcards in terms



Available settings

Wordfast Professional memoQ 😡 Preferences (Filtered) erteilte Auftrag type filter text a Terminology Case sensitivity O No Permissive O Yes Colors Settings copy term from source to target Matching O Custom 50% prefix O Fuzzy O Exact ⊟ Filters C Copy only source --- Formats Machine Translation Copy only target terms rpr id='0')X (rpr id='0' transform='close' 'rpr id='1')erteilte Auftrag (rpr id='1' transform='close' 'rpr id='0')XXXX Google Translate C Copy both source and target terms rpr id='0' X rpr id='0' transform='close' rpr id='1')erteilte 'Aufträge rpr id='1' transform='close' rpr id='0')XXXX Microsoft Translate rpr id='0')X (rpr id='0' transform='close' 'rpr id='1')erteiltem Auftrag (rpr id='1' transform='close' 'rpr id='0')XXX ···· WorldLingo rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten 'Auftrag (rpr id='1' transform='close' 'rpr id='0')XXXX Enable automatic fuzzy term recognition rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten Aufträge (rpr id='1' transform='close' 'rpr id='0')XXX PM Plua-in ✓ Highlight terms in Editor with Box rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten Aufträgen (rpr id='1' transform='close' 'rpr id='0')XX Segmentation Settings rpr id='0' X rpr id='0' transform='close' 'rpr id='1' erteilten Auftrags (rpr id='1' transform='close' rpr id='0')XXX ▼ Ignore case for term highlights TM Administration rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilter Auftrag (rpr id='1' transform='close' 'rpr id='0')XXXX - Terminology rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilter Aufträge (rpr id='1' transform='close' 'rpr id='0')XXX rpr id='0')X rpr id='0' transform='close' 'rpr id='1')Erteilte Aufträge (rpr id='1' transform='close' 'rpr id='0')XXXX erteilte Auftrag Index Source Target Case sensitivity O No O Permissive O Yes erteilte Auftrag awarded contract Matching O Custom O 50% prefix Fuzzy O Exact (ut8)erteilte Aufträge(ut9) (ut10)XXXXXXXXXXXXXXXXX(ut11)X(ut12) rpr id='0')X (rpr id='0' transform='close' 'rpr id='1')erteilte Aufträge (rpr id='1' transform='close' 'rpr id='0')XXXX rpr id='0' X rpr id='0' transform='close' 'rpr id='1')erteiltem Auftrag (rpr id='1' transform='close' 'rpr id='0')XXX (ut13)erteiltem Auftrag(ut14) (ut15)XXXXXXXXXXXXXXX(ut16)X(ut17) rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten 'Auftrag (rpr id='1' transform='close' 'rpr id='0')XXXX {ut18}erteilten Auftrag{ut19} {ut20}XXXXXXXXXXXXXXXXXX{ut21}X{ut22} {ut23}<mark>erteilten Aufträge</mark>{ut24} {ut25}XXXXXXXXXXXXXX{ut26}X{ut27} rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten Aufträge (rpr id='1' transform='close' 'rpr id='0')XXX (ut28) erteilten Aufträgen (ut29) (ut30) XXXXXXXXXXXX (ut31) X (ut32) rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten Aufträgen (rpr id='1' transform='close' 'rpr id='0')XX {ut33}erteilten Auftrags{ut34} {ut35}XXXXXXXXXXXXXX{ut36}X{ut37} rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilten Auftrags (rpr id='1' transform='close' 'rpr id='0')XXX (ut38)erteilter Auftrag(ut39) (ut40)XXXXXXXXXXXXXXXX(ut41)X(ut42) rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilter Auftrag (rpr id='1' transform='close' 'rpr id='0')XXXX {ut43}erteilter Aufträge{ut44} {ut45}XXXXXXXXXXXXXXXX{ut46}X{ut47} rpr id='0')X rpr id='0' transform='close' 'rpr id='1')erteilter Aufträge (rpr id='1' transform='close' 'rpr id='0')XXX rpr id='0')X rpr id='0' transform='close' 'rpr id='1')Erteilte Aufträge (rpr id='1' transform='close' 'rpr id='0')XXXX

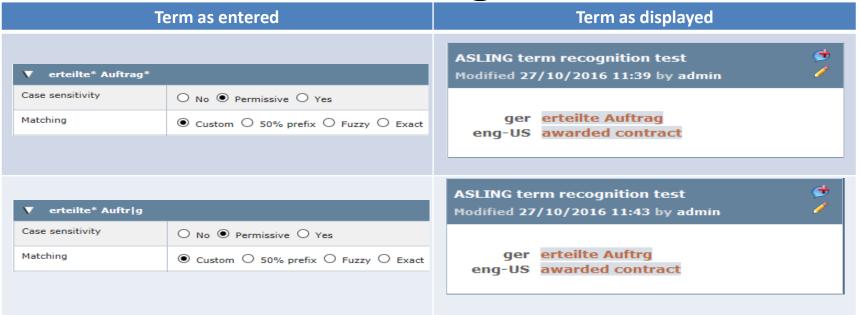


Wildcards

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Matching	● Custom ○ 50% prefix ○ Fuzzy ○ Exact			
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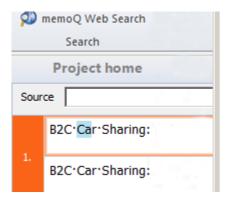
Results of using wildcards



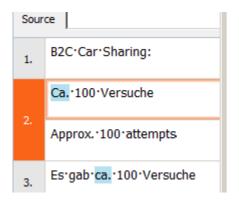
- Source terms displayed without wildcard characters.
- Termbase no longer fully bidirectional



Discrimination







▼ German (Germany)			
▼ ca.			
Case sensitivity	O No ● Permissive O Yes		
Matching	O Custom O 50% prefix O Fuzzy ● Exact		
Forbidden	O Yes ● No		



50% prefix vs. Fuzzy

Betriebswirte, Physiker, Chemiker und		
which includes management experts, ;		
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View pane		

▼ Betrieb	
Case sensitivity	○ No ○ Permissive ● Yes
Matching	○ Custom ● 50% prefix ○ Fuzzy ○ Exact
Forbidden	○ Yes ● No

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16.	Betriebswirte, Physiker, Chemiker und	
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Case sensitivity	○ No ○ Permissive ● Yes
Matching	○ Custom ○ 50% prefix ● Fuzzy ○ Exact
Forbidden	O Yes ● No



Composite terms

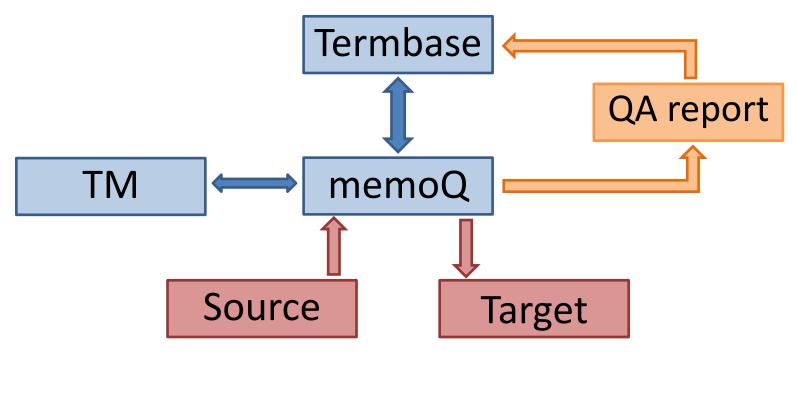
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☆	Betriebswirt	management expert

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	which includes management experts, r		
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▼ Betriebswirt	
Case sensitivity	○ No ○ Permissive ● Yes
Matching	○ Custom ● 50% prefix ○ Fuzzy ○ Exact
Forbidden	O Yes ● No



Iterating with QA reports





Lost for Words

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References

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5	Matthias Kurrus: Erfolgsfaktor Terminologiemanagement: Nutzen, Kosten, Rentabilitätscheck, in conference proceedings, tekom-Jahrestagung und tcworld conference 2014
6	TSS2009_FS_EconomicIssues, Prof Dr Frieda Steurs, Lessius/KULeuven
33, 34	https://www.wordfast.net/wiki/Fuzzy_Terminology_Recognition
33, 34	WFC see manual p. 33 onward.



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